



**DAILY MARKET COMMENTARY: TUESDAY APRIL 10, 2018**

Market starts with positive momentum and first half of the trading session shows bullishness in DSEX index. From 12.30 DSEX index starts to fall and continued till end of the day. Finally DSEX index settled in 5859.61 points by losing 19.80 point. Total turnover stood 710.9 crore which was 2.81% higher than previous session. Textile, Bank, Pharmaceuticals, Travel Leisure and Telecommunication sector got higher market composition than last. BEXIMCO, BRACBANK, KEYACOSMET and UNIQUEHRL were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
<b>DSEX</b>	5859.61	-19.81	-0.34%
<b>DSES</b>	1360.39	-2.64	-0.19%
<b>DSE-30</b>	2195.66	-11.95	-0.54%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3464756.80	3468890.95	-0.12%
Turnover	MN BDT	7109.69	6915.24	2.81%

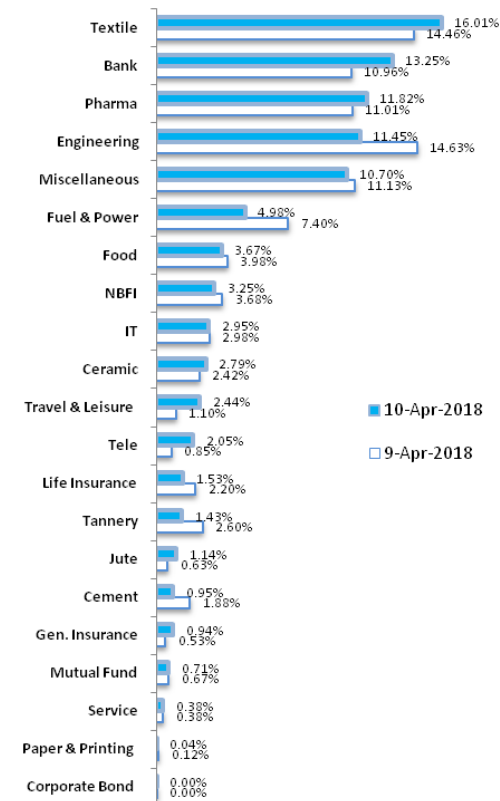
	Advanced	Declined	Unchanged	Total
All Category	122	184	32	338

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
BEXIMCO	537.58	17268533	7.56%	30.7	0.33
BRACBANK	301.28	2830132	4.24%	106.1	-0.66
KEYACOSMET	292.11	27439079	4.11%	10.7	9.18
UNIQUEHRL	170.05	2857232	2.39%	59.2	-2.15
ALIF	169.74	12570054	2.39%	13.3	0
GENNEXT	146.06	15169436	2.05%	9.6	4.35
MONNOCERA	143.39	916725	2.02%	154.4	-0.19
GP	140.92	293513	1.98%	480.3	1.22
MERCANBANK	129.14	5611967	1.82%	23.1	2.21
IFADAUTOS	124.39	996884	1.75%	124.1	-0.8

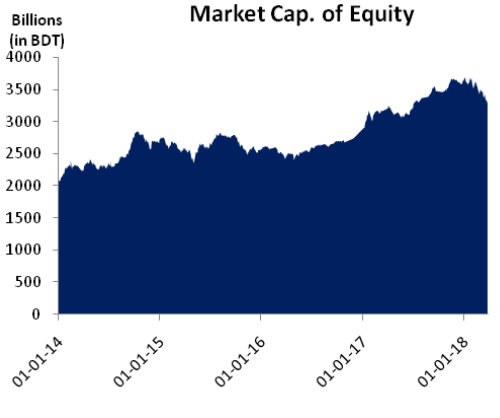
Top 10 Gainers	YCP	High	Low	CP	% Change
KEYACOSMET	9.8	10.7	9.9	10.7	9.184
RENWICKIA	638.9	686.8	635	686.8	7.497
LIBRAINFU	573.9	616.9	575.2	615.8	7.301
BNICL	16	17.4	16.1	17.1	6.875
MONNOSTAF	1230.2	1307	1270	1307	6.243
EASTRNLUB	1004.4	1067.1	1010	1062.1	5.745
AIL	98.8	105	97.7	104.3	5.567
GENNEXT	9.2	9.9	9.1	9.6	4.348
FAMILYTEX	7.1	7.7	7.2	7.4	4.225
FEDERALINS	10.8	11.5	10.8	11.2	3.704

Top 10 Losers	YCP	High	Low	CP	% Change
NHFIL	40.5	39.8	37.9	38.2	-5.679
PENINSULA	23.9	24.1	22.3	22.6	-5.439
SHURWID	19.6	19.6	18.3	18.6	-5.102
PRIMEBANK	20.7	20.7	19.4	19.7	-4.831
SINGERBD	184.9	179	175.1	176.5	-4.543
FIRSTFIN	10	10	9.5	9.6	-4
GBBPOWER	18	18	17.1	17.3	-3.889
HRTEX	34.5	35	33	33.2	-3.768
PROGRESLIF	62.7	64.8	60	60.5	-3.509
OIMEX	45.9	45.9	44	44.3	-3.486

**Sectorwise Composition of Turnover (by %)**



**Market Cap. of Equity**



## RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
UCB	10%	-	11.04.2018
MERCANBANK	17%	5%	15.05.2018
UNITEDINS	11%	-	15.04.2018
BRACBANK	-	25%	11.04.2018
FASFIN	-	10%	25.04.2018
PUBALIBANK	-	10%	19.04.2018
TAKAFULINS	5%	6%	23.04.2018
STANDBANK	-	10%	25.04.2018
PREMIERBANK	-	15%	25.04.2018
PREMIERLEA	5%	5%	26.04.2018
CITYGENINS	-	10%	26.04.2018
BANKASIA	-	12.50%	26.04.2018
BAYLEASING	10%	5%	30.04.2018
ALARABANK	15%	5%	03.05.2018
UTTARABANK	20%	-	03.05.2018
CONTINS	5%	5%	20.05.2018

### News:

#### Trading Code: ALARABANK

News: The Board of Directors has recommended 15% cash and 5% stock dividend for the year ended on December 31, 2017. Date of AGM: 24.05.2018, Time: 11:30 AM. Venue: Own Premises, 63/1, Purana Paltan (Beside of Al-Arafah Tower), Dhaka - 1000. Record Date: 03.05.2018. The Company has also reported Consolidated EPS of Tk. 3.15, Consolidated NAV per share of Tk. 20.87 and Consolidated NOCFPS of Tk. 10.40 for the year ended on December 31, 2017 as against Tk. 3.07, Tk. 19.72 and Tk. 11.18 respectively for the same period of the previous year.

#### Trading Code: JAMUNABANK

News: The Company has further informed that the meeting of the Board of Directors of the Company which was scheduled to be held on April 10, 2018 at 3:00 PM as per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017, has been postponed. The new date, time and venue of the meeting will be notified later.

#### Trading Code: NORTHERN

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held

on April 16, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

#### Trading Code: RANFOUNDRY

News: Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2017, un-audited financials up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

#### Trading Code: BDFINANCE

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 18, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

#### Trading Code: DSSL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 16, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

#### Trading Code: QUEENSOUTH

News: The Company has informed that Mr. Liang Chin-Hsien has joined the Company as the CEO of the Company on April 09, 2018. Earlier Mr. Rathindra Kumar Chowdhury MBE has resigned from the post of CEO with effect from April 08, 2018.

#### Trading Code: BSCCL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 19, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

#### Trading Code: ALARABANK

News: The Company has informed that the Board of Directors has decided to issue Mudaraba Subordinated Bond (7 Years Redeemable) for Tk. 500.00 crore to strengthen Tier II Capital of the Company as per requirement under Basel III in the name and style "AIBL 2nd Mudaraba Subordinated Bond" through Private Placement, subject to approval of the Regulatory Authorities.

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