



**DAILY MARKET COMMENTARY: SUNDAY FEBRUARY 04, 2018**

Because of a huge sell pressure on Bank sectors market experienced a massive fall today. DSEX lost 133.15 points to close at 5888.29 point. Total turnover stood 364.9 crore which was 10.76% higher than previous session. Bank, Fuel & Power, Pharmaceuticals and Miscellaneous sector got higher market composition than last day. NBL, LANKABAFIN, SQURPHARMA, BXPBARMA and AIL were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
<b>DSEX</b>	5888.29	-133.15	-2.21%
<b>DSES</b>	1377.21	-19.84	-1.42%
<b>DSE-30</b>	2191.59	-36.34	-1.63%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3519389.60	3582761.89	-1.77%
Turnover	MN BDT	3649.09	3294.60	10.76%

	Advanced	Declined	Unchanged	Total
All Category	23	302	11	336

**RECENT CORPORATE DECLARATION**

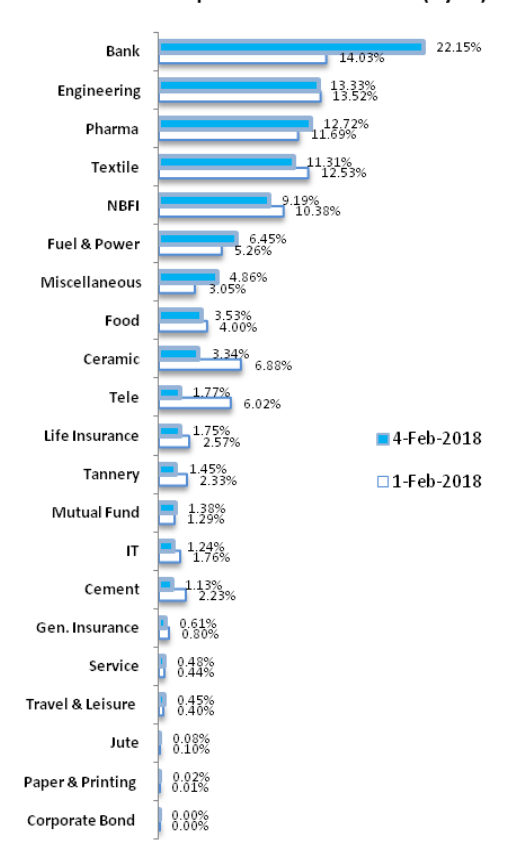
INSTRUMENT	Cash	Stock	Record Date
MARICO	250%		12.02.2018
RAKCERAMIC	10%	10%	19.02.2018
GP	100%		19.02.2018
1STPRIMEFMF	8.50%		22.02.2018

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
NBL	172.14	13125903	4.72%	13.1	0.77
LANKABAFIN	137.92	3558040	3.78%	38.1	-5.22
SQURPHARMA	123.23	378107	3.38%	325.6	-0.46
BXPBARMA	100.51	934947	2.75%	106.8	0
AIL	95.96	813980	2.63%	115.6	-1.7
MONNOCERA	92.08	733171	2.52%	122	-3.1
CITYBANK	82.17	1994847	2.25%	41	-3.76
BRACBANK	76.52	841656	2.10%	90.3	-4.55
USMANIAGL	68.89	623382	1.89%	111	4.42
IFADAUTOS	63.04	496749	1.73%	125.7	-2.33

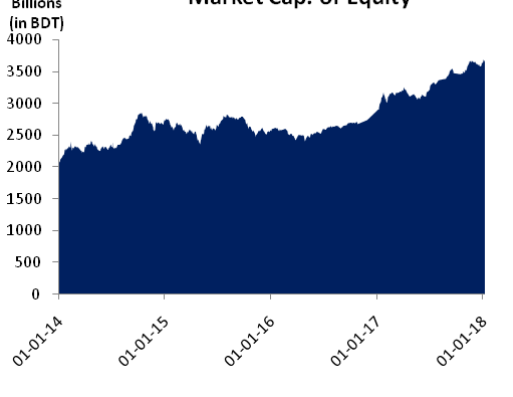
Top 10 Gainers	YCP	High	Low	CP	% Change
BERGERPBL	2158.3	2266.2	2167.5	2263.2	4.86
MONNOSTAF	775.6	823.9	780	810.5	4.5
USMANIAGL	106.3	113.5	107.1	111	4.421
ZAHEENSPIN	19.2	20.6	19.6	19.9	3.646
RANFOUNDRY	128.6	134	126.2	132.6	3.11
PF1STMF	6.9	7.1	6.7	7.1	2.899
ENVOYTEX	32.6	33.2	32.1	33	1.227
LINDEBD	1278.6	1300	1261.2	1292.7	1.103
VAMLBDMF1	9.2	9.4	9	9.3	1.087
AMCL(PRAN)	214.6	222.8	209	216.3	0.792

Top 10 Losers	YCP	High	Low	CP	% Change
MIDASFIN	41.3	41.3	37.8	38	-7.99
ALLTEX	11.5	11.4	10.5	10.6	-7.826
SAPORTL	32.5	32.5	30	30.3	-6.769
SAIFPOWER	29.4	29.4	27.2	27.5	-6.463
WMSHIPYARD	27.4	27.4	25.4	25.7	-6.204
FINEFOODS	31.3	31.5	28.8	29.4	-6.07
NFML	16.5	16.5	15.3	15.5	-6.061
FARCHEM	18.4	18.4	17.1	17.3	-5.978
SHEPHERD	27.5	27.8	25.5	25.9	-5.818
SONALIANSH	199.7	196.3	186.3	188.1	-5.809

**Sectorwise Composition of Turnover (by %)**



**Market Cap. of Equity**



**News:****Trading Code: BARKAPOWER**

News: Referring to their earlier news disseminated by DSE on 09.08.2017 regarding Letter of Intent and Investment in New Power Plant in Chittagong, the Company has further informed that Karnaphuli Power Limited has signed the Power Purchase Agreement (PPA) with Bangladesh Power Development Board (BPDB) on February 04, 2018 and has also signed the Implementation Agreement (IA) with the Government of Bangladesh (GOB) represented by the Ministry of Power, Energy and Mineral Resources on the same day. The PPA is signed in connection to the issued Letter of Intent (LOI) to Karnaphuli Power Limited vide memo dated August 08, 2017 of BPDB for implementing HFO fired IPP power plant having capacity of 110 MW on Build, Own, Operate (BOO) basis at Shikalbaha, Chittagong for a term of 15 years from the Commercial Operation Date (COD). The required COD of the new plant is 15 months from February 04, 2018. Baraka Power Limited's subsidiary Baraka Patenga Power Limited has 51% shares in Karnaphuli Power Limited and Baraka Power Limited has invested in 25% shares of Karnaphuli Power Limited. By way of cross holding (with Baraka Patenga Power's 51% holding), Baraka Power Limited's aggregate shareholding in Karnaphuli Power Limited is 51.01%.

**Trading Code: SALAMCRST**

News: The Company has informed that cash dividend for the year 2017 is being remitted to the shareholders' respective bank account through BEFTN. The Company has requested the concerned shareholders and NRB shareholders of the regions other than Chittagong, Cox's Bazar and Chittagong Hill Districts regions to collect their dividend warrants on all working days from 07.02.2018 to 11.02.2018 between 10:00 AM to 05:00 PM from its Liaison Office at Sharif Mansion (6th Floor), 56-57, Motijheel C/A, Dhaka-1000, while the shareholders of the Chittagong, Cox's Bazar and Chittagong Hill

Districts regions have been requested to collect their dividend warrants simultaneously from the Registered Office of the Company at S. Alam Bhaban, 2119, Asadgonj, Chittagong.

**Trading Code: BDLAMPS**

News: Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2017 and other qualitative along with quantitative information up to date of rating.

**Trading Code: MONNOCERA**

News: The Company will be placed in 'A' category from existing 'B' category with effect from February 05, 2018 as the Company has reported disbursement of 5% cash dividend and 5% stock dividend for the year ended on June 30, 2017.

**Trading Code: LIBRAINFU**

News: The Company has further informed that meeting of the Board of Directors of the Company as per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, will now be held on February 05, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017

**Trading Code: GSPFINANCE**

News: The Board of Directors has recommended 23.50% stock dividend for the year ended on December 31, 2017. Date of AGM: 14.03.2018, Time: 11:30 AM, Venue: Institution of Diploma Engineers Bangladesh, IDEB Bhaban, 160/A, Kakrail, VIP Road, Dhaka. Record Date: 25.02.2018.. The Company has also reported Consolidated EPS of Tk. 3.08, Consolidated NAV per share of Tk. 25.24 and Consolidated NOCFPS of Tk. (7.29) for the year ended on December 31, 2017 as against Tk. 2.87, Tk. 24.36 and Tk. (1.76) respectively for the same period of the previous year.

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